# TOUR OF THE PLANNER DATABASE https://sme.planUSACE.us

Sara O'Connell
Planner Database Lead
Hydrologic Engineering Center
Institute for Water Resources
Date: 19 March 2020







## **Planner Database**











## **AGENDA**



- PlanUSACE Intro
- Planner Database Purpose
- Overview and Features
- How to Get Started
- How to Update Your Profile
- Demo
- Questions



## **PlanUSACE TOOLS**

https://www.planusace.us





Planning Assistance Library



IWR-APT

<u>PAL</u>

Planner Database

- APT (Assistance for Project Teams) <a href="http://iwr-apt.planUSACE.us">http://iwr-apt.planUSACE.us</a>
- Planning Assistance Library <a href="http://library.planUSACE.us">http://library.planUSACE.us</a>
- Planner Database <a href="http://sme.planUSACE.us">http://sme.planUSACE.us</a>

Helpline <u>planningonline@usace.army.mil</u>



## **PURPOSE OF PLANNER DATABASE**



## **Maintain Planner Data**

- Track all USACE Planners by subject, district, experience, etc.
- Track training and identify training needs
- Track and identify KSAs
- Track certifications
- Workforce planning

## **Process Applications**

- Water Resources Certified Planner
- ATR Certification
   Environmental Compliance,
   Ecosystem Restoration, and
   Plan Formulation sub-CoPs

## **Find Resources**

- Skills
- Experience
- ATR/WRCP Certifications
- RTS, SME



## **PLANNING SUB-COMMUNITIES**

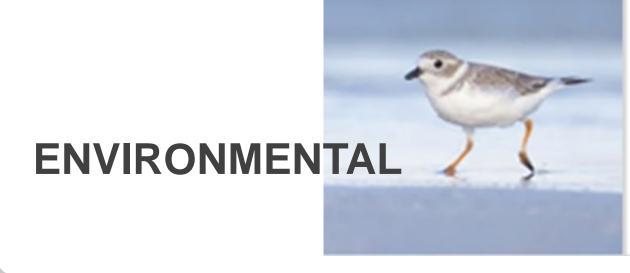


## CULTURAL RESOURCES





## **ECONOMICS**





PLAN FORMULATION

## PLANNER DATABASE – WHO & WHAT



## WHO SHOULD BE IN THE DATABASE?

- All USACE planners
- Interested USACE "Viewers"

Non-planners can request access as Community Viewers

## WHAT DO YOU ENTER INTO THE DATABASE?

Basic Info

/Skills/Training

Experience

Interest

More Info

## WHAT CAN YOU DO? - SEARCH



- Search planners across PCoP and within Sub-CoPs based on:
  - Name
  - Business Line Experience
  - Skills
  - Training & PCC Course Completion
  - Regional Technical Specialists
  - ATR Certification



## **DATABASE SEARCH FEATURES**



BASIC INFO SKILLS PCC	EXPERIENCE ATR/WRCP DISPLAY
<ul><li>✓ Name</li><li>✓ USACE Organization</li><li>✓ Date Last Updated</li></ul>	
ATR Community Education Grade Level of Experience Planners Core Curriculum Primary Planning Position	<ul> <li>□ Regional Technical Specialists (RTS)</li> <li>□ Skills</li> <li>□ Supervisor</li> <li>□ Training</li> <li>□ Water Resources Certified Planners (WRCP)</li> <li>□ Works within Planning Org.</li> <li>□ Years Experience</li> </ul>



## WHAT CAN YOU DO? - REPORTS



REPORTS BY DIVISION BY BUSINESS FUTURE

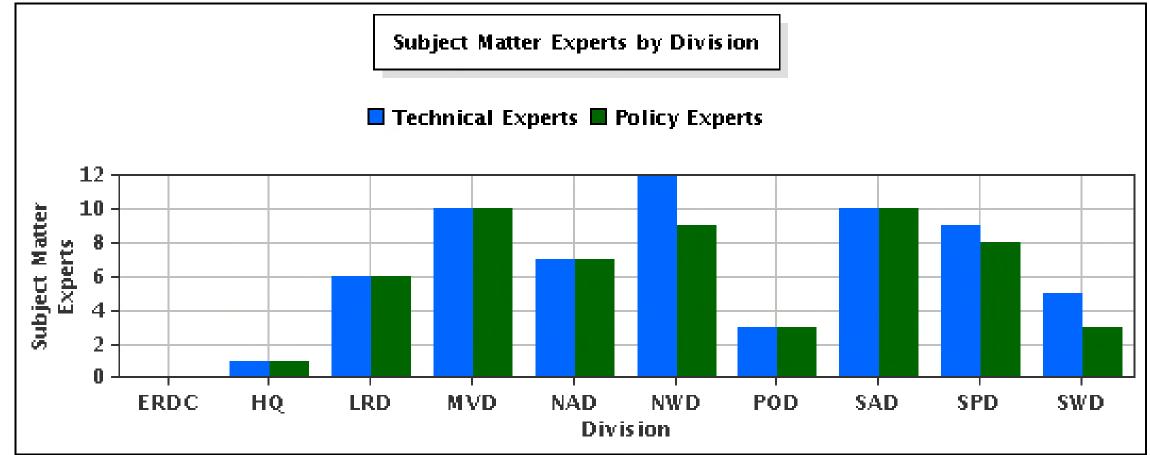
### Choose a Report. Then choose a chart format.

- SUB-CoP Memberships
- O People by Division
- Average Years Experience by Division
- People by Division by Planning Position
- Subject Matter Experts
- O People by Business by Level of Experience
- O Planners Core Curriculum
- ATR Certification by Category



## SAMPLE REPORT





Cultural Resources Planners Subject Matter Experts by Division

## U.S. ARMY

## PLANNER DATABASE DEMO



## Planner Database





## Welcome!



**IWR-APT** 



PAL



**Planner Database** 

### **Need Help?**

Join to access all three tools.

Forgot your password? Reset

If you need assistance, please contact Planning Online.





## **HOW TO GET STARTED – SELF REGISTRATION**



## Please Login Email: Planner Database Password: Login Forgot password? Request a reset. Join here to access the tool. Contact your division lead for login help. If you don't know your division lead, contact the administrator.



#### JOIN

#### Welcome

Join the PlanUSACE Community!

PlanUSACE is open to anyone with a usace.army.mil email adress and consists of three tools:

- IWR-APT (Assistance to Project Teams)
- · Planning Assistance Library (PAL)
- · Planner Database

To begin, enter your first and last name, USACE email address, USACE organization and choose your community(ies):

First Name:	First name	
Last Name:	Last name	
Email:	USACE email	
Organization:	Please select one	▼

#### Are you a member of a Planning Community of Practice?

Note: After verifying your account, you may be asked to create a planning profile.

- Yes
- No

**Submit to Continue** 

#### JOIN



#### **Enter Verification Code**



Welcome to the PlanUSACE Community! A verification code has just been sent to your email. Please enter it below.

Email: bob.dylan@usace.army.mil

Verification code: Enter Code

Submit

#### Request a new verification code

If you did not recieve the email with your verification code, you may request a new verification code below. Please check you spam or junk folder for the email before requesting a new code.

\*WE RECOMMEND NOT REQUESTING A NEW CODE WITHIN 30 MINUTES. EMAIL DELIVERY MIGHT BE SLOW ON USACE SERVERS.

Send New Code

#### **Confirm PlanUSACE Community Status**



Are you a member of the Planning CoP and/or a Planning SUB-CoP? If you are, you will need to complete a Planner profile. If not, you are part of the project team or you can be a community viewer.

#### Are you a member of a Planning Community of Practice?

- Ye
- O No

Please select your community(ies) within the Planning CoP:

- Cultural Resources
- ✓ Economist Resources
- Environment
- Plan Formulation

#### Are you a member of one or more other Communities of Practice?

Add other communities by selecting one community at a time and clicking on the "Add" button. Communities may be removed from the list of selected communities by clicking on the box with the community name.

#### Selected other community(ies):

Submit





17

#### Edit My Profile (Pending)



	Basic Info Skills/Training Experience Interest More Info
Basic Information	
*Indicates Required Field	
<sup>®</sup> First Name: *	Bob
🛮 Last Name: *	Dylan
®Email: *	bob.dylan@usace.army.mil  Note: changing your email will change your username effective immediately.
USACE Organization: *	ASACW-Assistant Secretary of the Army (Civil Works) ▼
<sup>®</sup> Grade: *	Please select one ▼
© Primary Planning Position: *	Please select one ▼
Secondary Planning Position: (not required)	Please select one ▼
<sup>⊚</sup> I don't work within a planning organization:	I don't work within a planning organization (such as IWR or ERDC employees or a planner within Engineering office).
<sup>®</sup> Are you a Supervisor?	I am a supervisor
Are you a Regional	■ I am a regional technical specialist
Check the box if the planner is a Re	egional Technical Specialist.
©Funding Org Code:	(example: Q021R00)



© Primary Planning Position: *	Please select one ▼	
Secondary Planning Position: (not required)	Please select one ▼	
I don't work within a	I don't work within a planning organization (such as IWR or ERDC employees or a planner within Engineering office)	
	s not work with a planning organization (such as IWR or ERDC employees or a planner within an Engineering offi nner and you work within a planning office.	ice.)
Are you a Supervisor?	■ I am a supervisor	
Are you a Regional Technical Specialist?	☐ I am a regional technical specialist	
®Funding Org Code:	(example: Q021R00)	
Date Joined Corps		
<sup>⊚</sup> Year Joined: *	Select a Year ▼	
Other Non-Corps Experience in water resources or related planning: (in years)	0	
© Community	<ul> <li>□ Cultural Resources</li> <li>☑ Economics (pending review)</li> <li>☑ Environment (pending review)</li> <li>□ Plan Formulation</li> </ul>	
	Note: Select a community to add it to the planner profile. The new community must be reviewed by a community or division leader before the community membership status is finalized.	
	Save and Continue	



## SELF REGISTRANT PENDING REVIEW



Community

- Cultural Resources
- Economics (pending review)
- Environment (pending review)
- Plan Formulation

Note: Select a community to add it to the planner profile. The new community must be reviewed by a community or division leader before the community membership status is finalized.



#### Skills/Training

\*Indicates Required Field

Planners Core Curriculum \*

Note: Planners with Planning Associates Program as part of their training will not be able to edit PCC courses 1-7. Those courses will always be marked as yes.

Please enter all years as 4-digit years.

○ Yes ● No

ERROR: Additional information is required. Please fill out additional requested information below.

Required, Please check yes or no to indicate whether you have taken a course or not.

O Yes	● No	NEW: Civil Works Project Development Process	Enter year
① Yes	® No	NEW: Planning Essentials	Enter year
O Yes	® No	NEW: Planning Capstone	Enter year
Yes	O No	OLD: PCC1: Civil Works Orientation	2000
● Yes	○ No	OLD: PCC2: Planning Principles and Procedures	2002
O Yes	● No	PCC3: Environmental Considerations	Enter year
O Yes	® No	PCC4: Economic Analysis for Water Resources Planning	Enter year
O Yes	● No	PCC5: H&H Considerations in Planning	Enter year
O Yes	® No	OLD: PCC6: Plan Formulation	Enter year

Required, Please check yes or no to indicate whether you have taken a course or not. Please enter a year taken for all completed courses.

PCC7: Public Involvement and Teaming in Planning

Enter year





#### 

Note: Skills listed apply to any of the communities to which you belong.

#### Add new skill

HEC-FIA <u>remove</u>

#### Training

Note: Training listed applies to any of the communities to which you belong.

#### Add new training

• Fish and Wildlife Coordination Act update remove

#### @ Education

Up to 5 degrees can be added.

#### EXAMPLES

Level, Field, Specialization

Master, Planning, Urban Planning

Bachelor, Biology, Plant Biology

#### Add new degree



#### **Experience**

\*Indicates Required Field

Data not available.

• IWR Studies

Experience *	+/- Experience definitions		
Economics	Business	Technical	Policy
[]	Aquatic Ecosystem Restoration		
Update experience - Economics	Coastal Storm Risk Management		
	Dam and Levee Safety	Significant	Significant
	Deep Draft Navigation		
	Hydropower		
	Inland Flood Risk Management		
	Inland Navigation		
	Recreation		
	Small Boat Harbors	Subject Matter Expert	Significant
	Water Management and Reallocation		
	Watershed Studies		
Environment	Data does not exist.		
Update experience - Environment			

**ATR Lead Experience** 

Planner has ATR lead experience





Interest

✓ Interest in ATR Lead experience

© Level of Interest by Community:

**ATR Lead Interest** 

The level of interest is ranked from 1 to 5 where 1 is the highest interest and 5 is lowest.

+/- Interest definitions

Business	Technical	Policy
Aquatic Ecosystem Restoration	2	4
Coastal Storm Risk Management	1	2
Dam and Levee Safety		
	Aquatic Ecosystem Restoration  Coastal Storm Risk Management	Aquatic Ecosystem Restoration 2  Coastal Storm Risk Management 1

Dam and Levee Safety

Deep Draft Navigation

Hydropower

Inland Flood Risk Management

Inland Navigation

Recreation

Small Boat Harbors

Water Management and Reallocation

Watershed Studies

Environment

Data does not exist.

Update interest - Environment



#### **More Information**



dd	liti	ona	l In	fo
		viiu		

WARNING: Do not include any PII or sensitive information in your submitted comments.					

## Verification Status

	Economics ×	Environment ×
Planners Core Curriculum	Unverified	Unverified
Skills	Unverified	Unverified
Level of Experience	Unverified	Unverified

If you have questions about your profile, please contact your Division manager.



**⊕** I

MY INFO

SEARCH

REPORTS

CONTACTS

HELP







• N

C



Cultural Resources



Economist Resources



**Environment** 



Plan Formulation

The Planning Community of Practice's Planner Database Tool records, organizes, and reports the knowledge, skills and abilities of USACE planners filtered by Sub-Community of Practice (SUB-CoP).

How to Find and Edit My Profile (mp4, 0.9 MB, 18 sec)

How to Apply for Certifications (mp4, 1.1 MB, 19 sec)

WATCH THIS HELP VIDEO (mp4, 5.11 MB, 4:06 min) about the Water Resources Certified Planner application process.

Additional Resources can be found here:

Find a Facilitator:

https://corpslakes.erdc.dren.mil/employees/facilitator/find.cfm Find an Engineer: https://maps.crrel.usace.army.mil/apex/f? p=105:53:16291659969314::NO

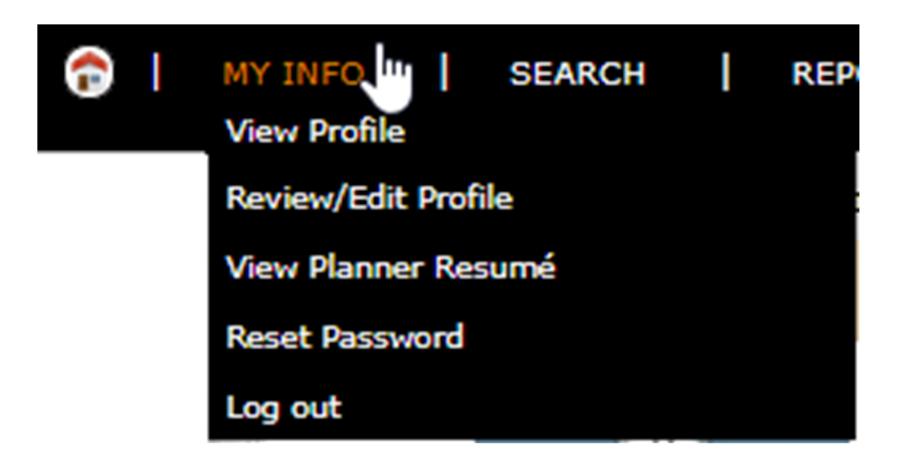
**BUILDING STRONG®** 

Planner Home | Planners' Toolbox | Privacy and Security | Logout Planner Database Use Policy | Planning CoP | Economics SUB-CoP | Environment SUB-CoP | Plan Formulation SUB-CoP











#### **Review My Profile**

Edit Profile Print to PDF Planner Resume



#### +/- Basic Information

People Info Dylan, Bob

bob.dylan@usace.army.mil

Primary Planning Position: (bob.dylan@usace.army.mil)

Secondary Planning Position: ASACW - Assistant Secretary of the Army (Civil Works)

Supervisor: no

Regional Technical Specialist: no

Works within a Planning Grade:

Organization: yes Funding org code:

Corps Experience: 23 years Total Experience: 23 years

Community Info This person belongs to these communities:

Cultural Resources

Economics (pending review)
 Environment (pending review)

Plan Formulation

Hide Basic Info

#### +/- Skills/Training

- +/- Experience
- +/- Interest
- +/- More Information



## HOW TO UPDATE YOUR PROFILE



MY INFO SEARCH REP

View Profile

Review/Edit Profile

View Planner Resumé

My Certifications

Reset Password

Log out

**Basic Info** 

Skills/Training

Experience

Interest

More Info



## SEARCH - BASIC INFO



#### **Choose Basic Information Filters**



USACE Organizations	
ERDC - All	
HNC - All	
HQ - All	
IWR - All	
HEC	*

- Regional Technical Specialist (RTS)
- Exclude those not working within planning org

Primary Planning Positions	*
Cultural Resource Specialist	
Economist	
Engineer	
Environmental Specialist	
Plan Formulator	•



First Name: first name

Last Name: last name



## SEARCH - SKILLS



### Add Skill Filters

#### Degree Fields

Anthropology/Archaeology

Biology

Business

Ecology

Economics

#### Skills

AE contracting procedures

Agricultural economics

Aquatic Habitat/Affected Environment quantification

Beach-FX

Benefit/Cost Analysis

#### Training

Advanced Scheduling for Project Managers (128)

Advanced Streambank Protection (394)

Architect-Engineer (A-E) Contracting (4)

Army Congressional Fellowship Program

Army Sustaining Base Leadership & Management I ▼



## SEARCH - PCC



## Add PCC Filters

PCC classes

NEW: Civil Works Project Development Process
OLD: PCC1: Civil Works Orientation
NEW: Planning Essentials
OLD: PCC2: Planning Principles and Procedures
PCC3: Environmental Considerations

How should the report be filtered:

- Selected Classes Completed
- Selected Classes Missing

Should the report be Inclusive (OR) or Exclusive (AND)?

- Inclusive (OR) any selected can be completed (or missing)
- Exclusive (AND) all selected must be completed (or missing)



## SEARCH - ATR/WRCP



## Add ATR/WRCP Filters

- ATR eligible for review
- ATR Lead Experience
- ATR Lead Interest

ATR Categories

T

Water Resources Certified Planners (WRCP)



## SEARCH - EXPERIENCE



## Add Experience Filters

- Subject Matter Expert Experience
- Significant Experience

Experience Categories

Type of Experience:

- TechnicalPolicyEither



## **CONTACTS**



#### CONTACTS



#### **Cultural Resources Contacts**

For questions about this website, please contact:

#### Division POCs:

ERDC - Mike Hargrave

LRD - Herman (Hank) Jarboe

LRD - Keith Keeney

MVD - Crorey Lawton

MVD - Jennifer Ryan

NAD - Naomi Fraenkel

NAD - Marc Paiva

NWD - Jim Fredericks

POD - Kate Bliss

POD - Russell Iwamura

SAD - David Bauman

SPD - Nedenia Kennedy

SWD - Douglas Sims

#### Community POC:

#### Nancy Brighton

Contact your division planner for log-in issues.

To report technical difficulties with this website, please contact:

Webmaster





## MSC ADMIN RESPONSIBILITIES



- Add/Subtract Planners in their Sub-CoP for their division
- Verify planner profiles are accurate, especially PCC training
- Ensure all planners in division update their profiles every 6 months or as needed
- Assist planners if they need help
- Provide suggestions for improvement

## U.S.ARMY

## **HELP OPTIONS**



All Communities

Water Resources Certified Planner

Ecosystem Restoration ATR Certification

Environmental Compliance ATR Certification

Plan Formulation ATR Certification





### All Community Help



#### User Instructions

Instructional videos for logging in and navigating to profile information is available below:

- User Instructions:
  - How do I do an advanced search for planners across SUB-CoPs? (mp4, 1.7 MB, 1.01 min)
  - How do I apply to be an Agency Technical Reviewer (ATR) for Plan Formulation or Environmental? How do I apply to be a Water Resources Certified Planner? (mp4, 1.1 MB, 19 sec)
  - How do I search for ATR-certified planners and export search results? (mp4, 1.4 MB, 38 sec)
  - How do I find an ATR-certified economist? (mp4, 0.4 MB, 18 sec)
  - Where do I edit my profile? (mp4, 0.9 MB, 18 sec)
  - How do I request a new password? (mp4, 0.1 MB, 15 sec)
  - How do I reset my own password? (mp4, 0.4 MB, 14 sec)
- · Webinars:
  - Planner Database Overview (pdf, 855 KB)
  - Planner Database Overview (video) (2 min, mp4, 5.15 MB)



## **HELP – CERTIFICATIONS**



#### **Certification Help**

#### Water Resources Certification Instructions

#### Navigate by Section

- 1. Personal Information
- 2. General Experience And Knowledge
- 3. Study Experience
- 4. Review Experience
- 5. Temporary Details And Assignments
- Teaching, Presentations, And Professional Papers
- 7. Mentoring
- 8. Training, Education, And Professional Licensure
- 9. Additional Qualifications

#### Navigate by Page/Category

#### Help Videos

#### **Basic Information**

Education and Training (<u>Water Resources Related Courses</u> | <u>Education</u> | <u>ATR Certifications</u>)

Experience (General Experience and Knowledge | Instruction | Mentoring | Temporary Details and Assignments | Special Assignments | Non-Study Relevant Products)

#### <u>Studies</u>

Review (DQC, ATR, and Policy Review Team (HQ/MSC) Studies | PCX Studies and Models)

Validate (Additional Qualifications | Supervisor)

Certification Checklist and Submittal (<u>Certification Completion</u> | <u>Qualification</u> <u>Statement Validation</u>)

## QUESTIONS?

Type questions in the chat box.

We will answer as many
as time allows.

For more information:

https://www.corpsplanning.us

or email:

planningonline@usace.army.mil



